

CVS Health Disclosure Regarding the Company's Credit Facilities

Woonsocket, RI, July 12, 2017 – In connection with its commercial paper program, CVS Health maintains a \$1.0 billion, 364-day unsecured back-up credit facility, which expires on May 18, 2018, a \$1.25 billion, five-year unsecured back-up credit facility, which expires on July 24, 2019, a \$1.25 billion, five-year unsecured back-up credit facility, which expires on July 1, 2020, and a \$1.0 billion, five-year unsecured back-up credit facility, which expires on May 18, 2022. The credit facilities allow for borrowings at various rates that are dependent, in part, on the company's public debt ratings and require the company to pay a weighted-average quarterly facility fee of approximately 0.02%, regardless of usage.

About CVS Health

CVS Health is a pharmacy innovation company helping people on their path to better health. Through its more than 9,700 retail locations, more than 1,100 walk-in medical clinics, a leading pharmacy benefits manager with nearly 90 million plan members, a dedicated senior pharmacy care business serving more than one million patients per year, expanding specialty pharmacy services, and a leading stand-alone Medicare Part D prescription drug plan, the company enables people, businesses and communities to manage health in more affordable and effective ways. This unique integrated model increases access to quality care, delivers better health outcomes and lowers overall health care costs. Find more information about how CVS Health is shaping the future of health at <https://www.cvshealth.com>

Investor Contact:

Mike McGuire
(401) 770-4050
CVS Health
Michael.McGuire@CVSHealth.com

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